**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 27 August 2018**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“SSN081”)***

====================================================

The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 27 August 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SSN081

**Nominal Issued** R 60,000,000.00

**Issue Price** 100%

**Coupon** 9.078% (3 Month JIBAR as at 27 August 2018 of 7.008% plus 207 bps) capped at 10.28%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 August 2024

**Books Close Date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 27 February, 27 May, 27 August, 27 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 27 August 2018

**Date Convention** Following

**Interest Commencement Date** 27 August 2018

**First Interest Payment Date** 27 November 2018

**ISIN No.** ZAG000153636

**Additional Information** Senior, Unsecured Floating Rate Note

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SSN081%20Pricing%20Supplement%2020180827.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SSN081%20Pricing%20Supplement%2020180827.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Monwabisi Zukani The Standard Bank of South Africa Limited +27 11 415 4615

Corporate Actions JSE +27 11 520 7000